



TIACA Summary on the general air cargo market
December 2021

Global summary of the general air freight market November 2021

Region	Dynamic loadfactor		
	Nov '21 <i>Abs. in %</i>	vs Nov '19 <i>Change in p.pts</i>	vs Oct '21 <i>Change in p.pts</i>
Global	66%	+ 2.0%	- 1.7%
Outbound:			
- Asia Pacific	77%	+ 0.2%	- 1.7%
- North America	55%	- 1.3%	- 3.0%
- Europe	75%	+ 3.2%	+ 0.3%
- Middle East & Central Asia	64%	+ 4.5%	- 1.5%
- Latin America	67%	+ 8.0%	- 3.5%
- Africa	50%	+ 0.1%	- 1.2%

Global lane developments for the general air freight market November 2021

North America		
To	DLF	vs '19
EU	62%	+ 5.3%
ME	62%	- 2.4%
AP	63%	+ 1.3%
LA	63%	- 3.2%

Europe		
To	DLF	vs '19
AP*	57%	+ 1.3%
ME	73%	+ 11%
NA	85%	+ 7.2%
LA	77%	+ 9.1%

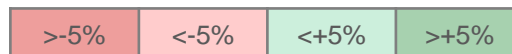
Asia Pacific		
To	DLF	vs '19
EU*	91%	+ 5.0%
ME	90%	+ 4.8%
NA	89%	+ 2.6%

Latin America		
To	DLF	vs '19
NA	74%	- 1.9%
EU	64%	+ 12%

Africa		
To	DLF	vs '19
ME	48%	+ 1.2%
EU*	57%	+ 0.9%

Middle East & C. Asia		
To	DLF	vs '19
EU	82%	+ 9.6%
AP	47%	- 1.1%
NA	81%	+ 6.6%
AF	64%	+ 4.5%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: CLIVE Data Services