



**TIACA Summary on the general air cargo market**  
**February 2022**

## Global summary of the general air freight market February 2022

Region	Dynamic loadfactor		
	Feb '22 <i>Abs. in %</i>	vs Feb '21 <i>Change in p.pts</i>	vs Jan '22 <i>Change in p.pts</i>
Global	65%	- 4.3%	+ 3.5%
<b>Outbound:</b>			
- Asia Pacific	72%	- 5.1%	- 4.7%
- North America	59%	- 6.5%	+ 5.8%
- Europe	74%	- 0.4%	+ 9.2%
- Middle East & Central Asia	60%	- 3.8%	+ 1.9%
- Latin America	65%	- 5.2%	+ 2.9%
- Africa	51%	- 6.4%	+ 1.4%

# Global lane developments of the general air freight market February 2022

North America		
To	DLF	vs '21
EU	71%	- 3.3%
ME	63%	- 2.5%
AP	72%	+ 6.0%
LA	53%	- 4.1%

Europe		
To	DLF	vs '21
AP*	64%	+ 5.7%
ME	75%	+ 0.7%
NA	84%	- 1.9%
LA	64%	- 8.1%

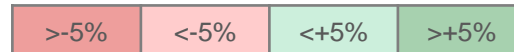
Asia Pacific		
To	DLF	vs '21
EU*	84%	- 5.5%
ME	82%	- 6.3%
NA	87%	- 0.2%

Latin America		
To	DLF	vs '21
NA	78%	- 5.4%
EU	59%	- 20%

Africa		
To	DLF	vs '21
ME	46%	- 9.6%
EU*	57%	- 8.2%

Middle East & C. Asia		
To	DLF	vs '21
EU	68%	- 9.0%
AP	57%	+ 5.1%
NA	73%	- 7.3%
AF	54%	- 8.5%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services