



**TIACA Summary on the general air cargo market**  
**March 2022**

## Global summary of the general air freight market March 2022

Region	Dynamic loadfactor		
	Mar '22 <i>Abs. in %</i>	vs Mar '21 <i>Change in p.pts</i>	vs Feb '22 <i>Change in p.pts</i>
Global	65%	- 6.0%	+ 1.0%
<b>Outbound:</b>			
- Asia Pacific	73%	- 6.3%	+ 1.6%
- North America	59%	- 8.4%	+ 1.1%
- Europe	75%	- 2.9%	+ 0.8%
- Middle East & Central Asia	62%	- 4.3%	+ 2.4%
- Latin America	63%	- 6.1%	- 1.3%
- Africa	49%	- 7.1%	- 1.3%

# Global lane developments of the general air freight market March 2022

North America		
To	DLF	vs '21
EU	67%	- 9.2%
ME	60%	- 8.9%
AP	74%	+ 0.2%
LA	58%	- 4.4%

Europe		
To	DLF	vs '21
AP*	63%	+ 1.5%
ME	76%	- 2.5%
NA	82%	- 6.1%
LA	63%	- 11%

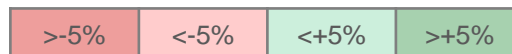
Asia Pacific		
To	DLF	vs '21
EU*	87%	- 2.9%
ME	85%	- 3.7%
NA	88%	- 4.4%

Latin America		
To	DLF	vs '21
NA	79%	- 4.1%
EU	53%	- 22%

Africa		
To	DLF	vs '21
ME	43%	- 11%
EU*	56%	- 8.5%

Middle East & C. Asia		
To	DLF	vs '21
EU	75%	- 5.8%
AP	56%	+ 2.1%
NA	75%	- 9.0%
AF	57%	- 11%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services