



TIACA Summary on the general air cargo market
April 2022

Global summary of the general air freight market April 2022

Region	Dynamic loadfactor		
	Apr '22 <i>Abs. in %</i>	vs Apr '21 <i>Change in p.pts</i>	vs Mar '22 <i>Change in p.pts</i>
Global	62%	- 8.5%	- 3.3%
Outbound:			
- Asia Pacific	68%	- 9.9%	- 5.2%
- North America	55%	- 10%	- 3.8%
- Europe	68%	- 8.0%	- 6.9%
- Middle East & Central Asia	61%	- 5.4%	- 1.4%
- Latin America	66%	- 7.6%	+ 2.7%
- Africa	49%	- 3.8%	- 0.6%

Global lane developments of the general air freight market April 2022

North America		
To	DLF	vs '21
EU	57%	- 14%
ME	59%	- 3.1%
AP	73%	+ 2.7%
LA	55%	- 2.2%

Europe		
To	DLF	vs '21
AP*	59%	+ 1.0%
ME	70%	- 5.2%
NA	70%	- 18%
LA	65%	- 7.5%

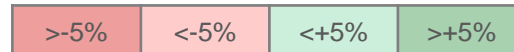
Asia Pacific		
To	DLF	vs '21
EU*	84%	- 5.7%
ME	84%	- 5.9%
NA	88%	- 3.7%

Latin America		
To	DLF	vs '21
NA	82%	- 2.8%
EU	57%	- 23%

Africa		
To	DLF	vs '21
ME	42%	- 8.8%
EU*	55%	- 6.3%

Middle East & C. Asia		
To	DLF	vs '21
EU	72%	- 11%
AP	51%	+ 1.9%
NA	76%	- 7.5%
AF	60%	- 4.8%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: CLIVE Data Services