



TIACA Summary on the general air cargo market
May 2022

Global summary of the general air freight market May 2022

Region	Dynamic loadfactor		
	May '22 <i>Abs. in %</i>	vs May '21 <i>Change in p.pts</i>	vs Apr '22 <i>Change in p.pts</i>
Global	60%	- 9.1%	- 1.6%
Outbound:			
- Asia Pacific	69%	- 8.0%	+ 1.1%
- North America	54%	- 12%	- 1.1%
- Europe	65%	- 9.8%	- 3.4%
- Middle East & Central Asia	58%	- 5.8%	- 2.3%
- Latin America	65%	- 7.8%	- 0.4%
- Africa	46%	- 5.7%	- 1.9%

Global lane developments of the general air freight market May 2022

North America		
To	DLF	vs '21
EU	51%	- 20%
ME	62%	+ 1.4%
AP	64%	- 11%
LA	60%	- 1.0%

Europe		
To	DLF	vs '21
AP*	62%	+ 6.7%
ME	71%	- 2.4%
NA	63%	- 24%
LA	64%	- 9.7%

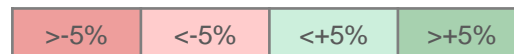
Asia Pacific		
To	DLF	vs '21
EU*	84%	- 3.6%
ME	83%	- 3.6%
NA	89%	- 3.3%

Latin America		
To	DLF	vs '21
NA	82%	- 2.0%
EU	52%	- 26%

Africa		
To	DLF	vs '21
ME	39%	- 9.0%
EU*	52%	- 7.6%

Middle East & C. Asia		
To	DLF	vs '21
EU	71%	- 8.9%
AP	54%	+ 7.8%
NA	69%	- 11%
AF	56%	- 6.8%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: CLIVE Data Services