



**TIACA Summary on the general air cargo market**  
**September 2022**

## Global summary of the general air freight market September 2022

Region	Dynamic loadfactor		
	Sep '22 <i>Abs. in %</i>	vs Sep '21 <i>Change in p.pts</i>	vs Aug '22 <i>Change in p.pts</i>
Global	60%	- 6.4%	+ 2.1%
<b>Outbound:</b>			
- Asia Pacific	73%	- 6.9%	+ 1.2%
- North America	50%	- 5.6%	+ 1.5%
- Europe	64%	- 8.0%	+ 2.3%
- Middle East & Central Asia	59%	- 5.3%	+ 1.9%
- Latin America	63%	- 5.0%	+ 3.1%
- Africa	50%	+ 0.7%	+ 4.6%

# Global lane developments of the general air freight market September 2022

North America		
To	DLF	vs '21
EU	47%	- 9.7%
ME	59%	+ 4.2%
AP	63%	- 12%
LA	62%	- 0.4%

Europe		
To	DLF	vs '21
AP*	59%	+ 0.6%
ME	68%	- 2.3%
NA	64%	- 16%
LA	66%	- 8.4%

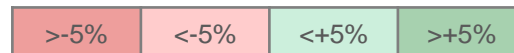
Asia Pacific		
To	DLF	vs '21
EU*	85%	- 7.0%
ME	84%	- 7.1%
NA	84%	- 3.2%

Latin America		
To	DLF	vs '21
NA	82%	- 0.8%
EU	47%	- 18%

Africa		
To	DLF	vs '21
ME	51%	+ 1.9%
EU*	59%	+ 1.9%

Middle East & C. Asia		
To	DLF	vs '21
EU	73%	- 9.0%
AP	50%	+ 1.5%
NA	65%	- 12%
AF	60%	+ 1.1%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services