



TIACA Summary on the general air cargo market
November 2022

Global summary of the general air freight market November 2022

Region	Dynamic loadfactor		
	Nov '22 <i>Abs. in %</i>	vs Nov '21 <i>Change in p.pts</i>	vs Oct '22 <i>Change in p.pts</i>
Global	61%	- 4.9%	- 0.2%
Outbound:			
- Asia Pacific	70%	- 7.3%	- 1.0%
- North America	54%	- 1.2%	+ 1.5%
- Europe	69%	- 5.0%	+ 0.9%
- Middle East & Central Asia	56%	- 8.0%	- 1.3%
- Latin America	60%	- 5.4%	- 3.2%
- Africa	50%	- 0.1%	- 0.3%

Global lane developments of the general air freight market November 2022

North America		
To	DLF	vs '21
EU	54%	- 8.3%
ME	62%	- 0.3%
AP	56%	- 7.3%
LA	58%	- 3.8%

Europe		
To	DLF	vs '21
AP*	56%	- 1.1%
ME	72%	- 0.7%
NA	72%	- 13%
LA	63%	- 6.7%

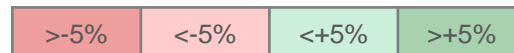
Asia Pacific		
To	DLF	vs '21
EU*	81%	- 9.7%
ME	81%	- 9.1%
NA	84%	- 4.4%

Latin America		
To	DLF	vs '21
NA	78%	- 0.8%
EU	49%	- 9.4%

Africa		
To	DLF	vs '21
ME	52%	+ 2.9%
EU*	57%	+ 0.6%

Middle East & C. Asia		
To	DLF	vs '21
EU	66%	- 16%
AP	46%	- 0.5%
NA	67%	- 15%
AF	58%	- 5.9%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: CLIVE Data Services