

# XENETA

## **TIACA Summary on the general air cargo market**

*Issued by CLIVE Data Services, now part of Xeneta*

**December 2022**

## Global summary of the general air freight market December 2022

Region	Dynamic loadfactor		
	Dec '22 <i>Abs. in %</i>	vs Dec '21 <i>Change in p.pts</i>	vs Nov '22 <i>Change in p.pts</i>
Global	57%	- 7.3%	- 2.4%
<b>Outbound:</b>			
- Asia Pacific	68%	- 9.3%	- 2.4%
- North America	52%	- 4.7%	- 1.5%
- Europe	68%	- 5.2%	- 1.6%
- Middle East & Central Asia	54%	- 9.0%	- 1.9%
- Latin America	50%	- 16%	- 5.1%
- Africa	48%	- 1.6%	- 2.0%

# Global lane developments of the general air freight market December 2022

North America		
To	DLF	vs '21
EU	55%	- 6.4%
ME	62%	- 1.8%
AP	58%	- 15%
LA	50%	- 13%

Europe		
To	DLF	vs '21
AP*	58%	- 2.6%
ME	70%	- 5.1%
NA	71%	- 8.9%
LA	59%	- 5.9%

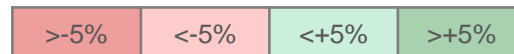
Asia Pacific		
To	DLF	vs '21
EU*	78%	- 12%
ME	78%	- 12%
NA	87%	- 1.6%

Latin America		
To	DLF	vs '21
NA	67%	- 13%
EU	43%	- 12%

Africa		
To	DLF	vs '21
ME	50%	+ 4.2%
EU*	55%	+ 0.6%

Middle East & C. Asia		
To	DLF	vs '21
EU	61%	- 16%
AP	47%	- 3.2%
NA	66%	- 14%
AF	56%	- 12%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services, now part of Xeneta