

XENETA

TIACA Summary on the general air cargo market

Issued by CLIVE Data Services, now part of Xeneta

January 2023

Global summary of the general air freight market January 2023

Region	Dynamic loadfactor		
	Jan '23 <i>Abs. in %</i>	vs Jan '22 <i>Change in p.pts</i>	vs Dec '22 <i>Change in p.pts</i>
Global	54%	- 6.8%	- 3.4%
Outbound:			
- Asia Pacific	65%	- 11%	- 2.4%
- North America	48%	- 3.2%	- 3.9%
- Europe	60%	- 4.3%	- 7.1%
- Middle East & Central Asia	52%	- 6.1%	- 1.9%
- Latin America	49%	- 14%	+ 0.2%
- Africa	46%	- 2.5%	- 1.6%

Global lane developments of the general air freight market January 2023

North America		
To	DLF	vs '22
EU	52%	- 6.3%
ME	55%	+ 1.3%
AP	56%	- 13%
LA	48%	- 0.3%

Europe		
To	DLF	vs '22
AP*	51%	- 3.1%
ME	60%	- 6.1%
NA	65%	- 5.7%
LA	54%	- 2.6%

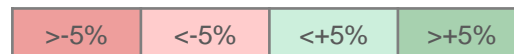
Asia Pacific		
To	DLF	vs '22
EU*	77%	- 12%
ME	77%	- 11%
NA	77%	- 9.6%

Latin America		
To	DLF	vs '22
NA	66%	- 13%
EU	41%	- 11%

Africa		
To	DLF	vs '22
ME	47%	- 0.3%
EU*	52%	- 3.9%

Middle East & C. Asia		
To	DLF	vs '22
EU	63%	- 12%
AP	41%	- 3.8%
NA	68%	- 2.8%
AF	49%	- 8.6%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East

Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points

Source: CLIVE Data Services, now part of Xeneta