

# XENETA

## **TIACA Summary on the general air cargo market**

*Issued by CLIVE Data Services, now part of Xeneta*

**March 2023**

## Global summary of the general air freight market March 2023

Region	Dynamic loadfactor		
	Mar '23 <i>Abs. in %</i>	vs Mar '22 <i>Change in p.pts</i>	vs Feb '23 <i>Change in p.pts</i>
Global	59%	- 5.9%	+ 1.5%
<b>Outbound:</b>			
- Asia Pacific	68%	- 6.0%	+ 3.9%
- North America	53%	- 5.9%	+ 0.6%
- Europe	64%	- 10%	- 2.4%
- Middle East & Central Asia	55%	- 6.7%	+ 1.0%
- Latin America	66%	+ 1.8%	+ 10%
- Africa	50%	+ 0.9%	+ 0.1%

# Global lane developments of the general air freight market March 2023

North America		
To	DLF	vs '22
EU	54%	- 13%
ME	54%	- 6.1%
AP	52%	- 22%
LA	61%	+ 3.2%

Europe		
To	DLF	vs '22
AP*	50%	- 12%
ME	66%	- 9.7%
NA	67%	- 15%
LA	59%	- 1.9%

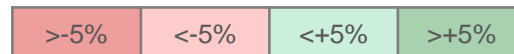
Asia Pacific		
To	DLF	vs '22
EU*	78%	- 8.4%
ME	76%	- 8.7%
NA	89%	+ 1.2%

Latin America		
To	DLF	vs '22
NA	82%	+ 2.0%
EU	48%	- 3.5%

Africa		
To	DLF	vs '22
ME	47%	+ 3.0%
EU*	55%	- 1.4%

Middle East & C. Asia		
To	DLF	vs '22
EU	67%	- 6.9%
AP	40%	- 15%
NA	70%	- 4.4%
AF	55%	- 2.4%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services