



## **TIACA Summary on the general air cargo market**

*Issued by CLIVE Data Services, now part of Xeneta*

**May 2023**

## Global summary of the general air freight market May 2023

Region	Dynamic loadfactor		
	May '23 <i>Abs. in %</i>	vs May '22 <i>Change in p.pts</i>	vs Apr '23 <i>Change in p.pts</i>
Global	54%	- 5.8%	- 1.7%
<b>Outbound:</b>			
- Asia Pacific	67%	- 3.1%	+ 0.7%
- North America	48%	- 5.7%	- 1.2%
- Europe	53%	- 10%	- 5.1%
- Middle East & Central Asia	52%	- 5.8%	+ 0.6%
- Latin America	61%	- 3.1%	- 4.0%
- Africa	49%	+ 2.4%	- 0.1%

# Global lane developments of the general air freight market May 2023

North America		
To	DLF	vs '22
EU	41%	- 9.8%
ME	54%	- 8.1%
AP	50%	- 12%
LA	57%	- 0.2%

Europe		
To	DLF	vs '22
AP*	46%	- 16%
ME	57%	- 13%
NA	53%	- 10.0%
LA	50%	- 11%

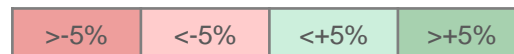
Asia Pacific		
To	DLF	vs '22
EU*	80%	- 3.5%
ME	80%	- 3.0%
NA	87%	- 0.5%

Latin America		
To	DLF	vs '22
NA	81%	- 3.1%
EU	47%	- 3.2%

Africa		
To	DLF	vs '22
ME	46%	+ 7.2%
EU*	56%	+ 3.8%

Middle East & C. Asia		
To	DLF	vs '22
EU	69%	- 0.8%
AP	35%	- 18%
NA	64%	- 5.3%
AF	52%	- 4.2%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East

Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points

Source: CLIVE Data Services