

# XENETA

## **TIACA Summary on the general air cargo market**

*Issued by CLIVE Data Services, now part of Xeneta*

**July 2023**

## Global summary of the general air freight market July 2023

Region	Dynamic loadfactor		
	Jul '23 <i>Abs. in %</i>	vs Jul '22 <i>Change in p.pts</i>	vs Jun '23 <i>Change in p.pts</i>
Global	55%	- 3.3%	- 0.2%
<b>Outbound:</b>			
- Asia Pacific	69%	- 1.6%	+ 1.0%
- North America	46%	- 3.3%	- 2.2%
- Europe	57%	- 6.0%	+ 1.9%
- Middle East & Central Asia	54%	- 3.1%	+ 0.5%
- Latin America	59%	- 2.7%	- 3.1%
- Africa	47%	+ 4.1%	- 2.1%

# Global lane developments of the general air freight market July 2023

North America		
To	DLF	vs '22
EU	36%	- 8.5%
ME	48%	- 9.1%
AP	51%	- 7.3%
LA	63%	+ 0.9%

Europe		
To	DLF	vs '22
AP*	48%	- 10%
ME	61%	- 9.3%
NA	55%	- 5.9%
LA	67%	+ 2.9%

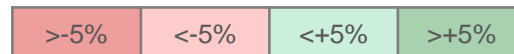
Asia Pacific		
To	DLF	vs '22
EU*	83%	- 0.9%
ME	83%	+ 0.1%
NA	88%	+ 1.5%

Latin America		
To	DLF	vs '22
NA	79%	+ 0.7%
EU	41%	- 6.8%

Africa		
To	DLF	vs '22
ME	44%	+ 5.1%
EU*	51%	+ 2.7%

Middle East & C. Asia		
To	DLF	vs '22
EU	69%	- 0.9%
AP	36%	- 12%
NA	73%	+ 4.9%
AF	60%	- 3.4%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services