

# XENETA

## **TIACA Summary on the general air cargo market**

*Issued by CLIVE Data Services, now part of Xeneta*

**September 2023**

## Global summary of the general air freight market September 2023

Region	Dynamic loadfactor		
	Sep '23 <i>Abs. in %</i>	vs Sep '22 <i>Change in p.pts</i>	vs Aug '23 <i>Change in p.pts</i>
Global	58%	- 2.3%	+ 2.7%
<b>Outbound:</b>			
- Asia Pacific	73%	+ 0.3%	+ 3.8%
- North America	49%	- 2.3%	+ 2.4%
- Europe	60%	- 4.3%	+ 3.2%
- Middle East & Central Asia	55%	- 3.0%	+ 1.4%
- Latin America	60%	- 2.5%	+ 1.9%
- Africa	54%	+ 4.4%	+ 5.9%

# Global lane developments of the general air freight market September 2023

North America		
To	DLF	vs '22
EU	41%	- 5.3%
ME	49%	- 8.8%
AP	48%	- 15%
LA	62%	- 0.1%

Europe		
To	DLF	vs '22
AP*	45%	- 13%
ME	60%	- 7.6%
NA	60%	- 3.4%
LA	65%	- 0.5%

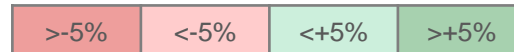
Asia Pacific		
To	DLF	vs '22
EU*	87%	+ 2.4%
ME	87%	+ 2.9%
NA	89%	+ 3.1%

Latin America		
To	DLF	vs '22
NA	80%	- 1.7%
EU	46%	- 2.7%

Africa		
To	DLF	vs '22
ME	53%	+ 3.2%
EU*	60%	+ 1.4%

Middle East & C. Asia		
To	DLF	vs '22
EU	77%	+ 3.7%
AP	33%	- 16%
NA	69%	+ 4.9%
AF	57%	- 2.1%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: CLIVE Data Services