

# XENETA

## **TIACA Summary on the general air cargo market** **February 2024**

## Global summary of the general air freight market February 2024

Region	Dynamic loadfactor		
	Feb '24 <i>Abs. in %</i>	vs Feb '23 <i>Change in p.pts</i>	vs Jan '24 <i>Change in p.pts</i>
Global	60%	+ 3.3%	+ 3.6%
<b>Outbound:</b>			
- Asia Pacific	66%	+ 1.1%	- 2.4%
- North America	52%	+ 2.5%	+ 6.0%
- Europe	67%	+ 0.5%	+ 7.4%
- Middle East & Central Asia	60%	+ 6.7%	+ 3.0%
- Latin America	59%	+ 4.0%	+ 1.6%
- Africa	55%	+ 5.2%	+ 2.9%

# Global lane developments of the general air freight market February 2024

North America		
To	DLF	vs '23
EU	56%	+ 0.8%
ME	58%	+ 0.1%
AP	44%	- 14%
LA	57%	+ 10%

Europe		
To	DLF	vs '23
AP*	50%	- 7.4%
ME	66%	- 2.7%
NA	75%	+ 4.0%
LA	61%	+ 4.0%

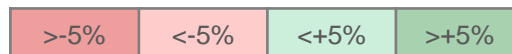
Asia Pacific		
To	DLF	vs '23
EU*	82%	+ 7.3%
ME	81%	+ 7.1%
NA	79%	+ 0.7%

Latin America		
To	DLF	vs '23
NA	73%	+ 1.1%
EU	48%	- 1.1%

Africa		
To	DLF	vs '23
ME	60%	+ 11%
EU*	63%	+ 6.3%

Middle East & C. Asia		
To	DLF	vs '23
EU	75%	+ 17%
AP	40%	- 7.6%
NA	73%	+ 7.8%
AF	59%	+ 8.9%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East

Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points

Source: XENETA