

XENETA

TIACA Summary on the general air cargo market

April 2024

Global summary of the general air freight market April 2024

Region	Dynamic loadfactor		
	Apr '24 <i>Abs. in %</i>	vs Apr '23 <i>Change in p.pts</i>	vs Mar '24 <i>Change in p.pts</i>
Global	58%	+ 2.9%	- 3.6%
Outbound:			
- Asia Pacific	71%	+ 4.7%	- 0.5%
- North America	48%	+ 1.0%	- 3.5%
- Europe	60%	+ 1.8%	- 6.7%
- Middle East & Central Asia	58%	+ 6.6%	- 4.9%
- Latin America	63%	- 1.7%	+ 2.1%
- Africa	51%	+ 3.0%	- 5.2%

Global lane developments of the general air freight market April 2024

North America		
To	DLF	vs '23
EU	44%	- 0.4%
ME	50%	+ 6.2%
AP	43%	- 5.9%
LA	57%	+ 5.7%

Europe		
To	DLF	vs '23
AP*	45%	- 0.8%
ME	57%	- 1.7%
NA	62%	+ 4.3%
LA	66%	+ 7.1%

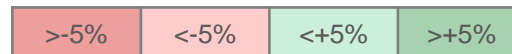
Asia Pacific		
To	DLF	vs '23
EU*	86%	+ 9.0%
ME	86%	+ 9.4%
NA	86%	- 1.2%

Latin America		
To	DLF	vs '23
NA	81%	- 3.2%
EU	51%	+ 3.5%

Africa		
To	DLF	vs '23
ME	47%	- 0.7%
EU*	57%	+ 1.8%

Middle East & C. Asia		
To	DLF	vs '23
EU	80%	+ 13%
AP	35%	+ 0.0%
NA	78%	+ 18%
AF	59%	+ 1.5%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA