

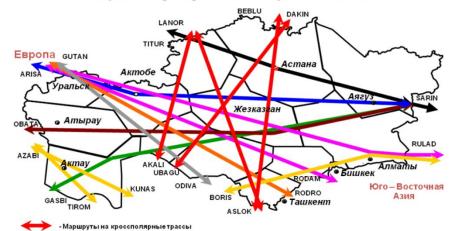
#### 1. Introduction

•Importance of air freight in global supply chains



## •Focus on Kazakhstan's role and potential in air cargo

Потоки воздушного движения через воздушное пространство Республики Казахстан



## 2. Air freight statistic in Kazakhstan

- Overview of current air cargo volume
- •Major airports handling freight in Kazakhstan
- •Comparison with regional and global air cargo trends





## 3. Factors Driving Growth of Air Freighters in Kazakhstan

# Geographical Advantage

- Strategic location connecting Europe and Asia
- Facilitates transit and distribution efficiency



# Economic Growth

- Increasing trade volume
- Demand for rapid and reliable transport options

# Infrastructure Development

- Expansion of airport facilities
- Improvement in customs and logistics infrastructure
- ➤ Modern RWY/Apron
- > Fuel supply

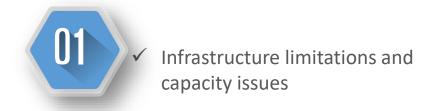




## Industry collaboration

- Partnership with global logistic firm
- Joint ventures and investments in air cargo capabilities

## 4. Changes ad solutions



Need to build a new large cargo terminals A class with multimodal system.



Regulatory hurdles and customs procedures

Slow digitalization, work hour 24/7, No integration with airline and airport systems.

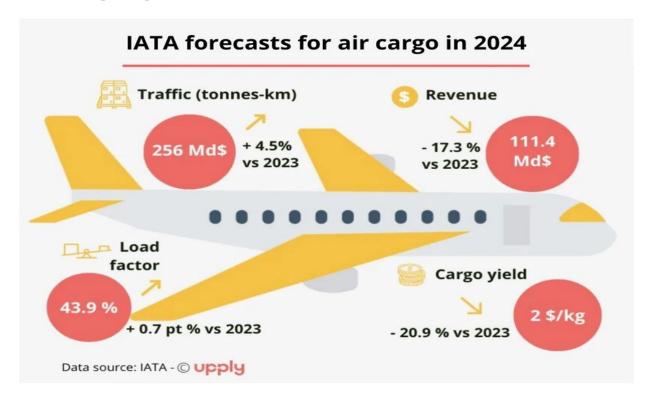


✓ Solutions through technology and collaboration

Need to create state standart regarding digital management and integration with others

#### 5. Future outlook and opportunities

## ☐ Projections for air freight growth in Kazakhstan



- ☐ Emerging trends in air cargo technology and logistics
- ✓ Carbon offsetting:
- ✓ Alternative fuels
- ✓ Route optimisation system:
- ✓ Efficiency through technological advancements:

## 6. Asiana Airlines ICN-ALA-FRA



