

XENETA

TIACA Summary on the general air cargo market
June 2024

Global summary of the general air freight market June 2024

Region	Dynamic loadfactor		
	Jun '24 <i>Abs. in %</i>	vs Jun '23 <i>Change in p.pts</i>	vs May '24 <i>Change in p.pts</i>
Global	59%	+ 4.1%	+ 1.0%
Outbound:			
- Asia Pacific	73%	+ 5.3%	+ 1.6%
- North America	51%	+ 2.8%	+ 1.1%
- Europe	59%	+ 4.0%	+ 2.5%
- Middle East & Central Asia	59%	+ 5.6%	+ 0.8%
- Latin America	59%	+ 0.4%	- 3.1%
- Africa	52%	+ 3.5%	- 1.1%

Global lane developments of the general air freight market June 2024

North America		
To	DLF	vs '23
EU	41%	+ 1.4%
ME	55%	+ 3.2%
AP	50%	- 3.4%
LA	71%	+ 8.8%

Europe		
To	DLF	vs '23
AP*	47%	+ 0.8%
ME	59%	+ 1.5%
NA	59%	+ 5.9%
LA	64%	+ 1.0%

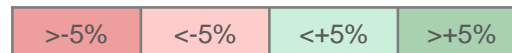
Asia Pacific		
To	DLF	vs '23
EU*	88%	+ 5.8%
ME	88%	+ 6.1%
NA	87%	+ 0.0%

Latin America		
To	DLF	vs '23
NA	78%	+ 1.7%
EU	51%	+ 6.5%

Africa		
To	DLF	vs '23
ME	49%	+ 2.5%
EU*	58%	+ 4.1%

Middle East & C. Asia		
To	DLF	vs '23
EU	80%	+ 8.1%
AP	36%	+ 1.1%
NA	80%	+ 12%
AF	66%	+ 8.4%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA