

XENETA

TIACA Summary on the general air cargo market
August 2024

Global summary of the general air freight market August 2024

Region	Dynamic loadfactor		
	Aug '24 <i>Abs. in %</i>	vs Aug '23 <i>Change in p.pts</i>	vs Jul '24 <i>Change in p.pts</i>
Global	59%	+ 3.8%	+ 0.3%
Outbound:			
- Asia Pacific	71%	+ 2.5%	- 0.5%
- North America	50%	+ 3.4%	+ 1.4%
- Europe	60%	+ 3.9%	- 0.7%
- Middle East & Central Asia	58%	+ 3.8%	- 0.9%
- Latin America	61%	+ 4.1%	+ 3.2%
- Africa	54%	+ 4.4%	+ 4.2%

Global lane developments of the general air freight market August 2024

North America		
To	DLF	vs '23
EU	40%	+ 2.1%
ME	55%	+ 9.3%
AP	44%	- 3.9%
LA	72%	+ 12%

Europe		
To	DLF	vs '23
AP*	42%	- 1.9%
ME	56%	+ 0.1%
NA	62%	+ 5.9%
LA	68%	+ 4.1%

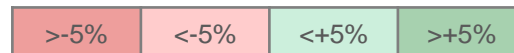
Asia Pacific		
To	DLF	vs '23
EU*	86%	+ 3.5%
ME	85%	+ 4.0%
NA	86%	- 1.6%

Latin America		
To	DLF	vs '23
NA	78%	+ 3.5%
EU	47%	+ 6.6%

Africa		
To	DLF	vs '23
ME	56%	+ 9.2%
EU*	61%	+ 5.1%

Middle East & C. Asia		
To	DLF	vs '23
EU	79%	+ 7.5%
AP	33%	- 1.1%
NA	73%	+ 2.2%
AF	63%	+ 7.3%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA