

# XENETA

**TIACA Summary on the general air cargo market**  
**September 2024**

## Global summary of the general air freight market September 2024

Region	Dynamic loadfactor		
	Sep '24 <i>Abs. in %</i>	vs Sep '23 <i>Change in p.pts</i>	vs Aug '24 <i>Change in p.pts</i>
Global	60%	+ 2.8%	+ 1.6%
<b>Outbound:</b>			
- Asia Pacific	73%	+ 1.4%	+ 2.2%
- North America	51%	+ 2.4%	+ 1.1%
- Europe	60%	+ 0.3%	- 0.2%
- Middle East & Central Asia	60%	+ 5.0%	+ 2.4%
- Latin America	63%	+ 3.8%	+ 2.5%
- Africa	58%	+ 3.1%	+ 3.4%

# Global lane developments of the general air freight market September 2024

North America		
To	DLF	vs '23
EU	41%	+ 0.3%
ME	55%	+ 7.1%
AP	45%	- 2.2%
LA	71%	+ 11%

Europe		
To	DLF	vs '23
AP*	44%	- 1.8%
ME	57%	- 2.3%
NA	62%	+ 1.2%
LA	66%	+ 2.4%

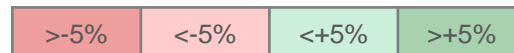
Asia Pacific		
To	DLF	vs '23
EU*	87%	+ 0.9%
ME	87%	+ 1.6%
NA	86%	- 2.7%

Latin America		
To	DLF	vs '23
NA	80%	+ 3.5%
EU	54%	+ 8.0%

Africa		
To	DLF	vs '23
ME	61%	+ 7.2%
EU*	67%	+ 6.2%

Middle East & C. Asia		
To	DLF	vs '23
EU	82%	+ 5.9%
AP	34%	+ 0.2%
NA	75%	+ 7.5%
AF	64%	+ 7.4%

Year-over-year (YoY) percentage points difference:



\*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East  
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points  
 Source: XENETA