

XENETA

TIACA Summary on the general air cargo market
October 2024

Global summary of the general air freight market October 2024

Region	Dynamic loadfactor		
	Oct '24 <i>Abs. in %</i>	vs Oct '23 <i>Change in p.pts</i>	vs Sep '24 <i>Change in p.pts</i>
Global	62%	+ 3.7%	+ 2.2%
Outbound:			
- Asia Pacific	72%	+ 1.0%	- 1.2%
- North America	54%	+ 4.8%	+ 3.6%
- Europe	66%	+ 2.1%	+ 6.1%
- Middle East & Central Asia	60%	+ 4.0%	- 0.1%
- Latin America	64%	+ 4.9%	+ 0.7%
- Africa	57%	+ 2.9%	- 0.6%

Global lane developments of the general air freight market October 2024

North America		
To	DLF	vs '23
EU	46%	+ 4.1%
ME	60%	+ 9.7%
AP	50%	- 2.4%
LA	75%	+ 13%

Europe		
To	DLF	vs '23
AP*	44%	- 3.7%
ME	62%	- 2.3%
NA	72%	+ 5.9%
LA	70%	+ 3.4%

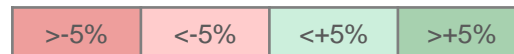
Asia Pacific		
To	DLF	vs '23
EU*	84%	- 0.6%
ME	83%	- 1.7%
NA	87%	+ 0.1%

Latin America		
To	DLF	vs '23
NA	82%	+ 7.1%
EU	51%	+ 2.6%

Africa		
To	DLF	vs '23
ME	57%	+ 3.6%
EU*	63%	+ 2.2%

Middle East & C. Asia		
To	DLF	vs '23
EU	79%	+ 4.2%
AP	34%	- 2.4%
NA	74%	+ 3.6%
AF	68%	+ 11%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA