

XENETA

TIACA Summary on the general air cargo market
November 2024

Global summary of the general air freight market November 2024

Region	Dynamic loadfactor		
	Nov '24 <i>Abs. in %</i>	vs Nov '23 <i>Change in p.pts</i>	vs Oct '24 <i>Change in p.pts</i>
Global	63%	+ 3.4%	+ 0.8%
Outbound:			
- Asia Pacific	74%	+ 3.2%	+ 2.5%
- North America	57%	+ 6.0%	+ 2.8%
- Europe	67%	+ 0.9%	+ 1.3%
- Middle East & Central Asia	59%	+ 2.6%	- 1.2%
- Latin America	61%	+ 3.1%	- 2.7%
- Africa	57%	+ 4.1%	+ 0.7%

Global lane developments of the general air freight market November 2024

North America		
To	DLF	vs '23
EU	54%	+ 5.4%
ME	65%	+ 14%
AP	51%	+ 3.1%
LA	74%	+ 11%

Europe		
To	DLF	vs '23
AP*	43%	- 1.4%
ME	61%	+ 0.6%
NA	79%	+ 3.7%
LA	65%	+ 1.7%

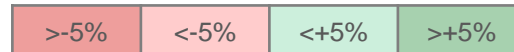
Asia Pacific		
To	DLF	vs '23
EU*	87%	+ 1.1%
ME	86%	+ 0.9%
NA	88%	+ 3.0%

Latin America		
To	DLF	vs '23
NA	77%	+ 4.1%
EU	47%	+ 3.4%

Africa		
To	DLF	vs '23
ME	55%	+ 2.8%
EU*	64%	+ 4.2%

Middle East & C. Asia		
To	DLF	vs '23
EU	77%	+ 0.9%
AP	33%	- 0.3%
NA	75%	+ 1.9%
AF	68%	+ 9.6%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA