

XENETA

**TIACA Summary on the general air cargo market
December 2024**

Global summary of the general air freight market December 2024

Region	Dynamic loadfactor		
	Dec '24 <i>Abs. in %</i>	vs Dec '23 <i>Change in p.pts</i>	vs Nov '24 <i>Change in p.pts</i>
Global	61%	+ 2.0%	- 2.1%
Outbound:			
- Asia Pacific	72%	+ 2.7%	- 2.0%
- North America	54%	+ 2.9%	- 3.8%
- Europe	67%	+ 0.6%	- 0.5%
- Middle East & Central Asia	57%	+ 0.6%	- 1.8%
- Latin America	61%	+ 1.9%	- 1.7%
- Africa	55%	+ 4.4%	- 1.9%

Global lane developments of the general air freight market December 2024

North America		
To	DLF	vs '23
EU	50%	+ 0.6%
ME	61%	+ 9.8%
AP	48%	+ 2.8%
LA	70%	+ 8.9%

Europe		
To	DLF	vs '23
AP*	44%	- 2.8%
ME	63%	- 0.7%
NA	77%	+ 2.8%
LA	62%	+ 3.0%

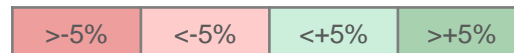
Asia Pacific		
To	DLF	vs '23
EU*	83%	+ 1.1%
ME	83%	+ 0.8%
NA	86%	+ 2.7%

Latin America		
To	DLF	vs '23
NA	74%	+ 2.3%
EU	48%	+ 1.7%

Africa		
To	DLF	vs '23
ME	57%	+ 4.4%
EU*	61%	+ 3.7%

Middle East & C. Asia		
To	DLF	vs '23
EU	73%	+ 1.7%
AP	34%	- 1.8%
NA	75%	+ 2.5%
AF	71%	+ 9.7%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA