

XENETA

TIACA Summary on the general air cargo market
February 2025

Global summary of the general air freight market February 2025

Region	Dynamic loadfactor		
	Feb '25 <i>Abs. in %</i>	vs Feb '24 <i>Change in p.pts</i>	vs Jan '25 <i>Change in p.pts</i>
Global	61%	+ 0.2%	+ 4.1%
Outbound:			
- Asia Pacific	69%	- 0.8%	- 1.7%
- North America	54%	+ 2.3%	+ 4.5%
- Europe	68%	+ 1.4%	+ 9.9%
- Middle East & Central Asia	56%	- 4.2%	+ 2.9%
- Latin America	63%	+ 4.1%	+ 2.8%
- Africa	53%	- 1.2%	+ 2.7%

Global lane developments of the general air freight market February 2025

North America		
To	DLF	vs '24
EU	58%	+ 3.1%
ME	57%	+ 1.1%
AP	44%	- 2.0%
LA	60%	+ 5.1%

Europe		
To	DLF	vs '24
AP*	46%	- 2.8%
ME	64%	- 1.4%
NA	79%	+ 4.7%
LA	62%	+ 1.8%

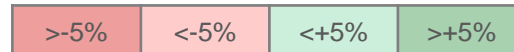
Asia Pacific		
To	DLF	vs '24
EU*	76%	- 4.9%
ME	74%	- 5.7%
NA	77%	- 1.1%

Latin America		
To	DLF	vs '24
NA	77%	+ 3.8%
EU	52%	+ 4.4%

Africa		
To	DLF	vs '24
ME	52%	- 5.5%
EU*	58%	- 3.5%

Middle East & C. Asia		
To	DLF	vs '24
EU	65%	- 9.4%
AP	39%	- 2.9%
NA	69%	- 4.3%
AF	62%	+ 2.9%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA