

XENETA

TIACA Summary on the general air cargo market
February 2026

Global summary of the general air freight market February 2026

Region	Dynamic loadfactor		
	Feb '26 <i>Abs. in %</i>	vs Feb '25 <i>Change in p.pts</i>	vs Jan '26 <i>Change in p.pts</i>
Global	62%	+ 2.5%	+ 4.4%
Outbound:			
- Asia Pacific	73%	+ 3.3%	- 0.4%
- North America	56%	+ 3.1%	+ 5.4%
- Europe	66%	- 1.0%	+ 9.3%
- Middle East & Central Asia	59%	+ 4.3%	+ 4.3%
- Latin America	56%	+ 0.9%	+ 4.2%
- Africa	50%	+ 1.8%	+ 5.2%

Global lane developments of the general air freight market February 2026

North America		
To	DLF	vs '25
EU	61%	+ 4.0%
ME	59%	+ 3.0%
AP	49%	+ 2.5%
LA	57%	+ 0.3%

Europe		
To	DLF	vs '25
AP*	43%	- 3.6%
ME	62%	- 2.3%
NA	81%	+ 1.7%
LA	57%	- 1.3%
AF*	61%	+ 2.8%

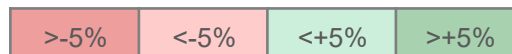
Asia Pacific		
To	DLF	vs '25
EU*	81%	+ 6.0%
ME	80%	+ 6.6%
NA	85%	+ 5.5%

Latin America		
To	DLF	vs '25
NA	73%	0%
EU	53%	+ 1.8%

Africa		
To	DLF	vs '25
ME	52%	+ 2.4%
EU*	56%	+ 1.7%

Middle East & C. Asia		
To	DLF	vs '25
EU	75%	+ 11%
AP	36%	- 2.6%
NA	75%	+ 6.3%
AF	66%	+ 5.1%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East

Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points

Source: XENETA