

XENETA

TIACA Summary on the general air cargo market
March 2026

Global summary of the general air freight market March 2026

Region	Dynamic loadfactor		
	Mar '26 <i>Abs. in %</i>	vs Mar '25 <i>Change in p.pts</i>	vs Feb '26 <i>Change in p.pts</i>
Global	65%	+ 2.6%	+ 1.9%
Outbound:			
- Asia Pacific	77%	+ 1.5%	+ 4.5%
- North America	56%	+ 2.9%	- 0.4%
- Europe	68%	+ 2.1%	+ 1.5%
- Middle East & Central Asia	60%	+ 2.8%	+ 1.6%
- Latin America	61%	+ 1.5%	+ 0.0%
- Africa	53%	+ 3.5%	+ 1.5%

Global lane developments of the general air freight market March 2026

North America		
To	DLF	vs '25
EU	58%	+ 2.2%
ME	54%	+ 2.5%
AP	51%	+ 4.9%
LA	66%	- 0.2%

Europe		
To	DLF	vs '25
AP*	49%	+ 4.7%
ME	62%	+ 1.5%
NA	77%	- 0.5%
LA	60%	- 0.1%
AF*	64%	+ 1.3%

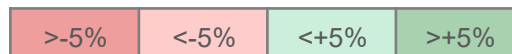
Asia Pacific		
To	DLF	vs '25
EU*	86%	+ 1.6%
ME	85%	+ 2.5%
NA	90%	+ 1.2%

Latin America		
To	DLF	vs '25
NA	77%	+ 0.3%
EU	56%	- 0.6%

Africa		
To	DLF	vs '25
ME	48%	- 0.5%
EU*	59%	+ 4.1%

Middle East & C. Asia		
To	DLF	vs '25
EU	82%	+ 6.9%
AP	35%	- 0.3%
NA	73%	- 0.1%
AF	66%	- 0.4%

Year-over-year (YoY) percentage points difference:



*The dynamic loadfactor and capacity analyses for these lanes also include the flights between Asia Pacific/Africa and Middle East
 Notes: Dynamic loadfactor (DLF) is in absolute percentage and Year over year growth (YoY) is based on the change in percentage points
 Source: XENETA